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**Title:       SYSTEMS AND METHODS FOR IMPROVED TELEPRESENCE**

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1 **SYSTEMS AND METHODS FOR IMPROVED TELEPRESENCE**

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3 **CONTRACTUAL ORIGIN OF THE INVENTION**

4 This invention was made with United States Government support under Contract  
5 No. DE-AC07-94ID13223, now Contract No. DE-AC07-99ID13727 awarded by the  
6 United States Department of Energy. The United States Government has certain rights in  
7 the invention.

8 **RELATED APPLICATION**

9 This application claims priority from United States provisional application S/N  
10 60/127,826 filed April 5, 1999, which is hereby incorporated by reference.

11  
12 **BACKGROUND OF THE INVENTION**

13 **Field of the Invention**

14 The present invention relates generally to remotely controlled robotic systems  
15 incorporating telepresence. More particularly, the present invention relates to  
16 telepresence systems capable of providing continuous three dimension zooming  
17 capability.

18  
19 **Present State of the Art**

20 Robotic systems are progressively being implemented as solutions to problems  
21 existing in a wide variety of situations and environments. Some of those environments,  
22 such as nuclear reactors, are hazardous to humans and the use of robotic systems prevents

1 humans from being unnecessarily exposed to those hazardous conditions. Other  
2 environments and situations that may benefit from the use of robotic systems or devices  
3 include medical procedures, underwater activities, and security or surveillance systems.

4 The ability to remotely control robots or robotic systems is becoming more  
5 difficult and complex as the robotic systems become more sophisticated and intricate.  
6 The complexity arises from the number of tasks that a robotic system may perform as  
7 well as the controls that are needed cause the robotic system to perform those tasks.  
8 Frequently, operators of remote robotic systems have a need to easily and accurately view  
9 the operating environment of the robotic system as well as the objects that are being  
10 manipulated by the robotic system. In particular, the ability to display depth is greatly  
11 beneficial to remote operators, especially when sensitive objects are being manipulated  
12 and handled by the robotic system.

13 A potential solution to this problem is to permit the robotic system to be  
14 controlled by more than one remote operator. The number of controls assigned to each  
15 operator may be reduced, but other problems can arise which are related to the interaction  
16 of the operators. Frequently, the actions of the operators must be coordinated to produce  
17 a particular result. However, the operators are often separated from one another and are  
18 often controlling other devices that also require their attention and focus. As a result, the  
19 operators are unable to effectively communicate with one another and the performance of  
20 the robotic system is reduced.

21 Other attempts to resolve this problem have incorporated video cameras either  
22 attached to the robotic system or placed within the operating environment of the robotic

1 system to provide a telepresence. However, if the camera is a singular unit, the remote  
2 operator is unable to perceive depth. The lack of depth perception can lead to serious  
3 complications, especially in the case of nuclear reactors. For example, a robotic system  
4 may be used to seal hazardous materials in an appropriate container. In this case, the  
5 operator must be able to simultaneously view the hazardous material by maneuvering a  
6 camera, cause the robotic system to grasp the hazardous material, place the hazardous  
7 material in the container, and seal the hazardous material in the container.

8 Performing these functions is difficult and slow for several reasons. First, the  
9 operator is using more than one device to control both the robotic system and the camera.  
10 Second, the camera may not provide stereo vision and the operator is unable to perceive  
11 depth. If the camera is capable of providing stereo vision, the camera is typically not  
12 capable of providing continuous stereo zooming functions. Cameras capable of providing  
13 continuous stereo zooming functions require additional controls that simply add to the  
14 existing controls. Furthermore, this additional complexity taxes the ability of the remote  
15 operator to efficiently operate the robotic system.

16 In addition, many robotic systems provide a wide variety of hardware devices for  
17 performing various tasks, and it is often difficult for an operator to switch control to  
18 different devices. What is needed are systems and methods that permit an operator to  
19 more easily control a robotic system having telepresence including stereo zooming  
20 capabilities as well as systems and methods for allowing an operator to easily reconfigure  
21 the hardware devices that are being controlled by the remote operator.

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## SUMMARY OF THE INVENTION

A telepresence system provides a remote operator the ability to view an operating environment. One embodiment of the present invention provides a hands free intuitive interface that allows an operator of a remote robotic or telepresence system to concentrate on the tasks at hand. The present invention minimizes the complexity of remote stereo vision controls and provides an operator with an accurate view of the operating environment, including depth perception. The interface of the telepresence system and the operator is simplified to provide a modular, reconfigurable system.

In order to provide telepresence, it is often necessary to convert user commands into device motion. Many of the devices on a robotic or telepresence system, including robots, cameras, zoom lenses, slider bars, and the like must often be repositioned, focused or otherwise moved. The present invention defines a generalized zone structure that is translated to device movement. The zones correspond generally to the various axes or directions that a device may move. A slider bar, for example may move along a single axes, while a pan and tilt device may move along multiple axes. The zones are defined such that direction and speed may be inferred from the value of the zones.

The commands are usually received from input devices and the present invention translates the raw data provided by the input devices into a zone structure that is understood by the potential telepresence devices. Telepresence devices only respond to the zones that affect them. Thus, a slider bar will only respond to data in a particular zone and will ignore the information that may be contained in other zones. Because the raw data of the input devices is converted to a zone structure, any input device is easily

1 capable of controlling any telepresence device. In fact, it is possible for a single input  
2 device to control multiple telepresence devices.

3 The telepresence system is further modularized by providing the ability to define  
4 multiple views or states. Each view defines an input device and the telepresence devices  
5 that are to be controlled by that input device. Depending on the needs of the operator, the  
6 operator may issue, for example, a verbal command to change views. One advantage of  
7 this modularity is that an operator may use a single device to control a wide variety of  
8 telepresence devices. The modularity also allows additional input devices and  
9 telepresence devices to be easily and quickly adapted to the systems of the present  
10 invention.

11 Additional features and advantages of the invention will be set forth in the  
12 description which follows, and in part will be obvious from the description, or may be  
13 learned by the practice of the invention. The features and advantages of the invention  
14 may be realized and obtained by means of the instruments and combinations particularly  
15 pointed out in the appended claims. These and other features of the present invention will  
16 become more fully apparent from the following description and appended claims, or may  
17 be learned by the practice of the invention as set forth hereinafter.

18  
19 **BRIEF DESCRIPTION OF THE DRAWINGS**

20 In order that the manner in which the above-recited and other advantages and  
21 objects of the invention are obtained, a more particular description of the invention  
22 briefly described above will be rendered by reference to specific embodiments thereof

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1 which are illustrated in the appended drawings. Understanding that these drawings depict  
2 only typical embodiments of the invention and are not therefore to be considered to be  
3 limiting of its scope, the invention will be described and explained with additional  
4 specificity and detail through the use of the accompanying drawings in which:

5 Figure 1 is a block diagram generally illustrating an exemplary telepresence  
6 system;

7 Figure 2 is a more detailed block diagram of an exemplary telepresence system;  
8 and

9 Figure 3 is a block diagram illustrating the concept of generalized zones for  
10 controlling a telepresence system.

11  
12 **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS**

13 Telepresence systems generally refer to systems that allow one or more operators  
14 to visually perceive a remote operating environment. Frequently, the operators are unable  
15 to physically view the operating environment and therefore rely on the telepresence  
16 system to provide an accurate representation of the operating environment. An accurate  
17 representation of the operating environment allows the remote operators to more  
18 effectively carry out their objectives. For example, the ability to defuse an explosive  
19 device using a remotely controlled a robot is greatly enhanced if the operator is able to  
20 accurately perceive the both explosive device and the environment of the explosive  
21 device.

1 As previously described, providing an operator with an accurate view of the  
2 operating environment requires an operator to interact with an excessive number of  
3 controls. The present invention alleviates the complexity of operating a sophisticated  
4 robotic system including telepresence devices in part by implementing control techniques  
5 that enable an operator to control certain aspects of the robotic and telepresence system in  
6 a non-conventional yet intuitive manner. For example, it is often desirable for a remote  
7 operator to adjust a camera view while manipulating a robotic arm or gripper and one  
8 embodiment of the present invention allows the operator to employ a headset to control  
9 the movement of the camera while allowing the operator's hands to use a joystick to  
10 control the robotic arm or gripper. In this manner, the complexity of the controls is  
11 effectively reduced because the operator is able to intuitively control the camera as the  
12 operator's head movements are translated into camera movement and the operator's  
13 hands are free to perform other tasks.

14 The present invention extends both methods and systems for controlling  
15 telepresence and robotic systems. The embodiments of the present invention may  
16 comprise a special purpose or general purpose computer including various computer  
17 hardware. Embodiments within the scope of the present invention also include computer-  
18 readable media for carrying or having computer-executable instructions or data structures  
19 stored thereon. Such computer-readable media can be any available media which can be  
20 accessed by a general purpose or special purpose computer. By way of example, and not  
21 limitation, such computer-readable media can comprise RAM, ROM, EPROM, CD-ROM  
22 or other optical disk storage, magnetic disk storage or other magnetic storage devices, or



1 any other medium which can be used to carry or store desired program code means in the  
2 form of computer-executable instructions or data structures and which can be accessed by  
3 a general purpose or special purpose computer. When information is transferred or  
4 provided over a network or another communications connection (either hardwired,  
5 wireless, or a combination of hardwired or wireless) to a computer, the computer properly  
6 views the connection as a computer-readable medium. Thus, any such a connection is  
7 properly termed a computer-readable medium. Combinations of the above should also  
8 be included within the scope of computer-readable media. Computer-executable  
9 instructions comprise, for example, instructions and data which cause a general purpose  
10 computer, special purpose computer, or special purpose processing device to perform a  
11 certain function or group of functions.

12 The following discussion are intended to provide a brief, general description of a  
13 suitable computing environment in which the invention may be implemented. Although  
14 not required, the invention will be described in the general context of computer-  
15 executable instructions, such as program modules, being executed by computers in  
16 network environments. Generally, program modules include routines, programs, objects,  
17 components, data structures, etc. that perform particular tasks or implement particular  
18 abstract data types. Computer-executable instructions, associated data structures, and  
19 program modules represent examples of the program code means for executing steps of  
20 the methods disclosed herein. The particular sequence of such executable instructions or  
21 associated data structures represent examples of corresponding acts for implementing the  
22 functions described in such steps.

1           Those skilled in the art will appreciate that the invention may be practiced in  
2 network computing environments with many types of computer system configurations,  
3 including personal computers, hand-held devices, multi-processor systems,  
4 microprocessor-based or programmable consumer electronics, network PCs,  
5 minicomputers, mainframe computers, and the like. The invention may also be practiced  
6 in distributed computing environments where tasks are performed by local and remote  
7 processing devices that are linked (either by hardwired links, wireless links, or by a  
8 combination of hardwired or wireless links) through a communications network. In a  
9 distributed computing environment, program modules may be located in both local and  
10 remote memory storage devices.

11           Figure 1 is a block diagram illustrating an exemplary telepresence or robotic  
12 system illustrated generally as telepresence system 10. Telepresence control 20  
13 communicates with telepresence devices 60 via communication link 40. Communication  
14 link 40 is representative of systems and methods that permit communication to occur  
15 between telepresence control 20 and telepresence devices 60. Communication link 40  
16 includes, but is not limited to, wireless communication including radio modems and the  
17 like as well as physical communication apparatus such as cables and the like. In the case  
18 of wireless communication, communication link 40 may comprise a receiver and  
19 transmitter at both telepresence control 20 and telepresence devices 60. Communication  
20 link 40 may also comprise any means for permitting communication between  
21 telepresence control 20 and telepresence devices 60.

1 The telepresence control 20 is the portion of telepresence system 10 that receives  
2 input from an operator through one or more input devices. The input or commands  
3 supplied by the operator are transmitted over the communication link 40 to the  
4 telepresence devices 60. The telepresence devices 60 may include one or more hardware  
5 modules or devices that are capable of being controlled by the operator commands. The  
6 operator is also capable of responding to feedback supplied by the telepresence devices  
7 60.

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8 Figure 2 is a more detailed block diagram illustrating potential configurations of  
9 telepresence control 20 and telepresence devices 60. In one embodiment, the  
10 telepresence 20 comprises input devices 22 and a computer 30. The input devices 22 are  
11 used to receive input, movement or commands from an operator that are then provided to  
12 computer 30. Computer 30 processes these commands and transmits them to the  
13 telepresence devices 60 via communication link 40, which may comprise a radio modem.  
14 The telepresence devices 60 then execute the operator commands.

15 Exemplary input devices include, but are not limited to, a headset 24, a joystick  
16 26, a mouse 38 and a keyboard 30. Exemplary telepresence devices include, but are not  
17 limited to, stereo camera set 62, zoom camera 64, pan and tilt device (PTD) 66 and 68,  
18 slider bar 70, and robot 72. In the illustrated embodiment, the input devices 22 receive  
19 input from an operator that is effectively translated into motion by the telepresence  
20 devices 60. The input is often in the form of operator movement or motion. For  
21 example, the input to the headset 24 is the movement of the operator's head. In the case  
22 of a zoom camera, for example, the forward and backward movement of an operator's

1 head may be interpreted as a command to cause a camera to zoom in or out.

2 Alternatively, the forward and backward movement of an operator's head could also be  
3 interpreted as a command to physically move the camera either forward or backward.

4 The actual implementation can be configured as needed.

5 However, it is understood that the present invention encompasses commands that  
6 are not related to the movement of the telepresence devices 60. For example,  
7 telepresence devices 60 may comprise sensors for monitoring an environment. The  
8 commands provided by the operator may be interpreted as command to begin recording  
9 data. Other user commands may include causing the stored data to be transmitted to a  
10 remote location. The illustrated embodiment of the present invention effectively isolates  
11 the input devices 22 from the telepresence devices 60 such that any input device 22 can  
12 be used to control any one or more of the telepresence devices 60.

13 This ability to control the motion or other aspect of a telepresence device through  
14 any input device 22 is achieved in this embodiment through the use of generalized zones  
15 that are described with reference to Figure 3. Figure 3 illustrates an exemplary set of  
16 zones 99 which are interpreted by a computer as commands to move a telepresence  
17 device in a particular direction and at a particular speed. The dead zone 100 is interpreted  
18 as no motion and is present essentially to ensure that inadvertent movements are not  
19 interpreted as a movement command. Thus, when an operator is using a headset, the  
20 operator's head does not need to be held perfectly still and slight head movements will  
21 not be interpreted as input commands. First left zone 104 is interpreted as left motion and  
22 second left zone 102 is interpreted as a command to move more rapidly to the left.

Additional left zones may be implemented, but are not illustrated in Figure 3. In fact, the actual number of zones can vary and may be tailored to a specific operator. A similar analysis can be applied to forward zones 106, right zones 108 and reverse zones 110.

Figure 3 is intended to generally illustrate the concept of zones, but is not to be interpreted as limiting the number of zones that may be defined. For example, a headset can be used to interpret approximately six degrees of motion that correspond to movement in the x, y, z, pitch, roll, and yaw directions. Moving the head left and right corresponds to movement in the x direction, moving the head forward and backward corresponds to movement in the y direction, while moving the head vertically corresponds to movement in the z direction. Turning the head left and right corresponds to the yaw direction, nodding the head up and down corresponds to movement in the pitch direction and tilting the head left and right corresponds to movement in the roll direction. However, even though a particular input device such as a headset may have multiple zones, it is possible that the telepresence device implementing the movement commands received from the headset may not be able to move in corresponding directions.

With reference again to Figure 2, each input device 22 has directions of movement that correspond to the zones as described in Figure 3. The headset 24 has zones as described above, while the joystick 26, the mouse 28, and the keyboard 30 can also be associated with either the same or different zones. The number of zones is dependent on the input device. Thus the joystick 26 has some of the same zones as the headset 24, but the joystick 26 does not have all of the zones that correspond to the

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1 headset 24. Alternatively, the keyboard 30 may have more zones than the headset 24  
2 because each of the keys can be associated with a different zone.

3 The input commands from the input devices are received by an input conversion  
4 module 34 operating at computer 30. The input conversion module 34 receives the raw  
5 input from the input devices 22 and converts the raw input into a zone structure that is by  
6 the computer 30 for each input device 22. The zone structure may use integers, for  
7 example, to define movement in a particular direction. Positive integers correspond to  
8 movement in one direction while negative integers correspond to movement in the  
9 opposite direction. The magnitude of the integer is often related to the speed of  
10 movement. The zone structure thus enables any input device 22 to be compatible with  
11 one or more telepresence devices 60.

12 The zone structure is provided to the device modules 32, which processes the zone  
13 structure and issues the appropriate movement or operator command across the  
14 communication link 40 to the appropriate telepresence device. The raw data provided by  
15 the input devices 24 is converted to the zone structure. In this manner, the use of the zone  
16 structure, allows any input device to control any telepresence device and input devices are  
17 interchangeable.

18 Even though a particular input device 22 may have many different directions and  
19 zones associated with it, the device modules 32, or more specifically the telepresence  
20 devices 60, only respond to the directions that concern the telepresence device being  
21 controlled. For purposes of discussion, all potential directions of movement are referred  
22 to as axes. For example, slider bar 70 is a device that is capable of moving along a single

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1 axis. If the headset 24 is used to control the movement of the slider bar 70, then the  
2 device module 32 that controls the slider bar 70 will only respond to those portions of the  
3 zone structure that correspond to motion along that axis and the other portions of the zone  
4 structure will be ignored for that device. On the other hand, if the headset 24 is used to  
5 control the pan and tilt device (PTD) 66, which is capable of movement along multiple  
6 axes, then the device module 32 controlling the pan and tilt device 66 will respond to  
7 more portions of the zone structure.

8 More particularly, the input conversion module 34 and the device modules 32  
9 allow any of the input devices 22 to control any of the instruments or hardware  
10 component or devices comprising telepresence devices 60. In fact, it is possible for a  
11 single input device to control more than one of the telepresence devices 60. For example,  
12 if the headset 24 is selected as the input device and the operator desires to control the  
13 zoom camera 64, it is also necessary to control the PTD 68, the camera zoom, and the  
14 camera focus. The PTD 68 requires two degrees of freedom or axes: tilt and pan. When  
15 operators move their heads left and right, the PTD 68 will pan the zoom camera 64 left  
16 and right. When operators nod their head up and down, the PTD 68 will tilt the zoom  
17 camera 64 up or down. When operators move their head either forward or backward, the  
18 magnification provided by the zoom lens of the zoom camera 64 is altered accordingly.  
19 The focus of the zoom camera 64 may be achieved when the headset 24 detects the  
20 operator's head being turned either left or right. In this manner, a single input device is  
21 able to control the movement of more than one telepresence device. The above example  
22 illustrates that the present invention has the ability to allow one or more input devices to





another view, a process that is significantly simpler than continually repositioning a particular camera.

The following table describes an exemplary configuration module 36 having a plurality of views. The entries in the table correspond to the input devices 22 and telepresence devices 60 illustrated in Figure 2.

View Number	Included Devices
1	Headset 24, PTD 66, stereo camera set 62
2	Headset 24, PTD 68, zoom camera 64
3	Keyboard 30, PTD 68, zoom camera 64
4	Headset 24, robot 72, zoom camera 64

Typically, the cameras that may be present as telepresence devices are used to display either a stereo or a static visual representation of the operating environment and by selecting different views, an operator is able to see different aspects of the operating environment without having to move a particular camera. A telepresence system typically has a plurality of camera sets. Some of the camera sets provide stereo vision while others may only provide mono vision. The zoom camera 64 is preferably capable of providing two separate video signals that may be combined to produce stereo vision. Alternatively, the zoom camera 64 may also provide mono vision.

A significant advantage of configuration module 36 is that it may be easily modified to change, add, or remove views. Because the telepresence system as described herein is easily adaptable to any input device, new or different telepresence devices are

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1 easily added and controlled. Further, additional input devices may also be added quickly  
2 by simply modifying the configuration module 36. Thus, adding a new input device or a  
3 telepresence device requires that the configuration module 36 be modified and that the  
4 telepresence system be restarted such that the defined views are activated. In addition to  
5 defining one or more views, the configuration module 36 may also be utilized to initialize  
6 the various input and telepresence devices.

7 All system commands are also voice activated, Thus, the zones associated with a  
8 particular input device may be calibrated or recalibrated, new views may be selected,  
9 cameras can be easily moved to a home position, and other actions may be similarly  
10 performed.

11 The present invention may be embodied in other specific forms without departing  
12 from its spirit or essential characteristics. The described embodiments are to be  
13 considered in all respects only as illustrative and not restrictive. The scope of the  
14 invention is, therefore, indicated by the appended claims rather than by the foregoing  
15 description. All changes which come within the meaning and range of equivalency of the  
16 claims are to be embraced within their scope.